

COINGT

Tokenized Equity in the Guatemala Interoceanic Corridor.

THE CONCEPT

What is tokenized equity?

Tokenized equity represents traditional ownership stakes as digital tokens recorded on a blockchain. Each token corresponds to a whole share or a fractional interest — enabling more accessible, liquid, and efficient transfer of ownership rights.

Unlike traditional shares, tokenized equity allows holders to receive specific economic benefits — such as distributions tied to underlying share performance — without requiring direct legal ownership of those shares. This structure dramatically lowers barriers to entry for investors and broadens market participation.

The tokenized assets market is projected to grow substantially over the coming decade. Leading institutional voices view asset tokenization as one of the most significant structural shifts in global capital markets.

WHY TOKENIZE

Five compounding advantages.

Tokenization brings five compounding advantages to traditional ownership structures.

Accessibility	Fractional ownership lowers minimum investment thresholds, opening access to investors worldwide.
Liquidity	Tokens can trade continuously on regulated digital venues, compressing the illiquidity premium typical of private real assets.
Transparency	On-chain ownership records are immutable and publicly verifiable, strengthening trust and reducing fraud risk.
Efficiency	Smart contracts automate settlement and distributions, lowering operational costs and counterparty risk.
Legal Integrity	Holder rights are embedded in the issuer’s corporate bylaws and registered with official registries, providing enforceable protections.

“We are at the beginning of the tokenization of all assets.”

LARRY FINK CHAIRMAN & CEO, BLACKROCK

AT A GLANCE

COINGT in summary.

COINGT applies the principles of tokenized equity to a single, anchoring real-world asset: the Guatemala Interoceanic Corridor. The token represents tokenized economic rights linked to GODES, S.A. DE C.V. — a holding entity whose 7.6612% stake in CIGSA conveys exposure to the land underpinning the project.

TOKEN	COINGT
ISSUER	GODES, S.A. DE C.V. — incorporated in El Salvador
ASSET CLASS	Tokenized economic rights (real-world asset / RWA)
UNDERLYING	7.6612% shareholding in CIGSA — Corredor Interoceánico de Guatemala, S.A.
ASSET PROFILE	Land rights for the Guatemala Interoceanic Corridor — a strategic Central American logistics program.
INVESTOR PROTECTIONS	Anti-dilution and anti-encumbrance covenants embedded in GODES corporate bylaws.
REGISTRY	El Salvador Commercial Registry

THE INSTRUMENT

COINGT — the token.

COINGT is structured as a regulated digital security under Salvadoran law. The instrument confers economic rights — but not direct legal title — over GODES’ shareholding, allowing investors to participate in the underlying performance without the complexity of cross-border share registration.

Ownership structure.

COINGT tokenholders acquire economic rights — including distributions tied to the performance of GODES shares — through a legally binding corporate structure. The prohibition on new share issuance and asset encumbrance is a core investor protection, ensuring economic interests will not be diluted over time.

Token value drivers.

The value of COINGT is shaped by two distinct but complementary domains: the intrinsic value of the underlying real asset, and dynamics specific to the regulated digital asset market. Over the long term, the fundamental value driver is the Guatemala Interoceanic Corridor.

REAL ASSET VALUE

Land Regularization. Formal registration and legal consolidation of CIGSA's landholdings is expected to drive material appreciation in appraised value, flowing through to GODES' equity position.

Infrastructure Development. The activation and buildout of the Corridor will generate commercial activity, lease revenue, and long-term land appreciation.

Strategic Importance. The Guatemala Interoceanic Corridor is positioned to serve as a critical logistics and trade route in Central America, attracting both public and private investment.

DIGITAL ASSET TAILWINDS

Regulatory Clarity. Evolving global frameworks for digital assets are expected to increase institutional confidence and drive broader adoption of tokenized securities.

Institutional Participation. Growing involvement from large asset managers adds liquidity, credibility, and price stability to tokenized asset markets.

Macroeconomic Environment. A declining interest rate environment historically supports risk asset valuations and increases appetite for alternative asset classes.

WHY COINGT

Investment highlights.

COINGT pairs the long-term appreciation potential of real-world infrastructure with the liquidity and accessibility of regulated digital securities. Investors gain:

- Exposure to a high-value, strategically located Central American infrastructure corridor.
- Robust legal protections through El Salvador's Commercial Registry and GODES corporate bylaws.
- Participation in the secular growth of tokenized real-world assets.
- Dilution protection through explicit prohibitions in GODES' corporate charter.

IN CLOSING

Summary.


COINGT brings together two structural trends in capital markets: the rise of tokenized real-world assets, and the long-cycle revaluation of strategic infrastructure. The NXG Real Assets Fund pairs them in a single, legally-protected instrument anchored to the Guatemala Interoceanic Corridor.

On the real-world asset side, the ongoing regularization and development of the Corridor is expected to drive significant appreciation in CIGSA's land values — and, in turn, in the equity value of GODES shares. On the digital asset side, improving regulatory clarity, rising institutional participation, and favorable macroeconomic conditions are creating strong tailwinds for tokenized real-world asset markets.

For investors seeking diversified exposure to both tangible real-world assets and regulated digital securities, COINGT offers structurally protected exposure to one of the Americas' largest interoceanic real-asset programs.

A B O U T T H I S D O C U M E N T

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A large, light blue geometric graphic consisting of several overlapping, angular shapes that form a stylized, abstract shape, possibly representing a letter or a symbol, positioned in the lower right quadrant of the page.